

FINANCIAL

TRACKER & PLANNER



Congratulations on taking the first step towards improving your financial wellbeing. Managing your money can be overwhelming and intimidating but it doesn't have to be if you are prepared, educated and arm yourself with a great financial team.

Did you know that AHEAD offers a wide variety of financial literacy workshops and also provides 1:1 counseling to help you manage your budget, improve your credit and reach your financial goals! Appointments are always 100% free of charge and can be scheduled in-person, via telephone or video conferencing.

Check out our full line financial workshops that we offer in 3 unique formats: in-person, virtually via Zoom or On-Demand online. As a thanks to downloading this financial planner you can receive 50% off your workshop registration fee when you use code <u>GUIDE</u>.

We hope you enjoy this free homebuyer guide and questionnaire. If you would like to take your financial wellness to the next step, contact us to schedule a 1:1 appointment or register for a workshop.

Sincerely, AHEAD Homeownership Center Staff



- 262 Cottage St, Littleton, NH 03561
- 603-444-1377
- hocehomesahead.org
- www.homesahead.org

Scan for more information or to visit our website



INCOME TRACKER



MONTH	INCOME	EXPENSES	PROFIT	NOTES
JANUARY				
FEBRUARY				
MARCH				
APRIL				
MAY				
JUNE				
JULY				
AUGUST				
SEPTEMBER				
OCTOBER				
NOVEMBER				
DECEMBER				
TOTAL				



Start

Progress

FINANCIAL GOALS



Goal	Action Steps
Start	End
Progress	000000000000
Goal	Action Steps

Goal	Action Steps				
Start	End				
Progress	0000000000000				

End

0000000000000



PASSWORD TRACKER



Account/website	Username/email	Password



FINANCE OVERVIEW



MONTH	SAVINGS	INCOME	EXPENSES	DEBT
JANUARY				
FEBRUARY				
MARCH				
APRIL				
MAY				
JUNE				
JULY				
AUGUST				
SEPTEMBER				
OCTOBER				
NOVEMBER				
DECEMBER				
TOTAL				



MONTHLY BUDGET



Month:							
	Monthly Income						
Date	Date Source Description Amount						
			741100110				
	F	ixed Expenses					
Date	Description	Notes	Amount				
1	Î		1				



MONTHLY BUDGET



Month:						
Variable/other expenses						
Date	Description		Amount			
	Savings	Totals				
Acc.	Savings name		Total income			
Starting			Minus fixed expenses			
balance			Minus savings			
Amount			Left for variable expenses			
added			Minus actual variable expenses			
TOTAL			TOTAL			
	Debt					
	Debt name	Starting amount		E	ind amount	



BILL PAYMENT TRACKER



Year:

Amount	Bill details	Due	J	F	М	A	М	J	J	A	S	0	N	D



PAYCHECK BUDGET PLANNER

	VILVD
	AULAD
	AFFORDABLE HOUSING EDUCATION & DEVELOPMENT
-4	EDUCATION & DEVELOPMENT
34	250CATON & SEVEROT MEAT

PAY DATE:

NEXT PAY DATE:

INCOME	BUDGET	ACTUAL
TOTAL		

BILLS	BUDGET	ACTUAL
TOTAL		

SAVINGS	BUDGET	ACTUAL
TOTAL		

EXPENSES	BUDGET	ACTUAL
TOTAL		

DEBT	BUDGET	ACTUAL
TOTAL		

SUMMARY	BUDGET	ACTUAL
TOTAL INCOME		
TOTAL BILLS		
TOTAL EXPENSES		
TOTAL SAVINGS		
TOTAL DEBT		

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\$2K SAVINGS CHALLENGE



\$20 \$20 \$20 \$20 \$20 \$20 \$20 \$20 \$20 \$20
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